

# Smart Thermostat Project Information Form



For Single Family, Multifamily and Manufactured Home Residential Customers

Instructions: Complete this form and submit it to [rjh@dksassociates.com](mailto:rjh@dksassociates.com) along with your Milton Electric Utility account number.

## HOUSEHOLD INFORMATION

Customer Name	Installation Address (Street, City, State, Zip)
Customer Phone	Home Type <input type="checkbox"/> Single Family <input type="checkbox"/> Manufactured Home <input type="checkbox"/> Multifamily
Installation Date:	Is this an existing or new home? <input type="checkbox"/> Existing <input type="checkbox"/> New Construction

## EXISTING EQUIPMENT INFORMATION

One Smart Thermostat per furnace or heat pump controlled with a limit of two per household.

Existing Equipment Information	Thermostat 1	Thermostat 2
What heating system is the thermostat controlling?	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Ground Source Heat Pump	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Water Source Heat Pump
Previous Thermostat Type (If previous thermostat contains mercury, contact your local waste management or <a href="http://www.thermostat-recycle.org">www.thermostat-recycle.org</a> for disposal locations.)	<input type="checkbox"/> Programmable <input type="checkbox"/> Manual <input type="checkbox"/> Other _____	<input type="checkbox"/> Programmable <input type="checkbox"/> Manual <input type="checkbox"/> Other _____

## NEW EQUIPMENT INFORMATION

Information	Thermostat 1	Thermostat 2
Thermostat manufacturer		
Thermostat model		
Thermostat serial number		
Who installed the thermostat?	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor or Utility	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor or Utility
The thermostat is on the BPA Qualified Products List available at: <a href="https://www.bpa.gov/EE/Sectors/Residential/Documents/Smart_Tstat_QPL.pdf">https://www.bpa.gov/EE/Sectors/Residential/Documents/Smart_Tstat_QPL.pdf</a>	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)
Thermostat settings reflect the local geographic area where it has been installed.	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)
Occupancy detection has been set "ON" Reference program Qualified Product List for information on how to properly set occupancy detection.	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)
If thermostat controls a heat pump, thermostat has been programmed to control a heat pump. Reference program Qualified Product List for information on how to properly set auxiliary heat control.	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "No", project is not eligible for incentives)